

FOOD CONCEPTS PLC RIGHTS ISSUE RETURN FORM

To:

The Registrars:



Meristem Registrars and Probate Services Limited
213, Herbert Macaulay Way
Adekunle, Yaba
Lagos

From:



Food Concepts Plc **Rights Issue**
of
5,831,553,981 Ordinary Shares of ₦0.50 each at ₦0.62 per Share

on the basis of 11 new Ordinary Shares for every 28 Ordinary Shares held as at 17 May 2019

Payable in full on Acceptance

Acceptance List Opens: **12 August 2019**

Acceptance List Closes: **23 August 2019**

Total Number of Application Forms Received	Total Number of Units Applied for	Value of Units Applied for ₦	Total Amount Paid on Application for which cheque/bank draft/evidence of e-payment is enclosed ₦

IMPORTANT

A completed return form must be dispatched to the Registrar, Meristem Registrars and Probate Services Limited, no later than 30 August 2019, together with:

1. The Acceptance/Renunciation Forms;
2. A schedule of subscribers showing their full names, addresses, number of units applied for and the total value of the units paid for; and
3. Evidence of e-payment, a cheque or bank draft for the total amount received crossed "**Food Concepts Plc Rights Issue**" with the name, address and daytime telephone number of the receiving agent written on the back. Electronic payments or any payment with a value above ₦10 million should be transferred via RTGS or NEFT into the designated Rights Issue Proceeds Account stated below:

Bank:	First City Monument Bank Limited
Account Name:	Food Concepts Plc Rights Issue Proceeds Account
Account Number:	9999993985
Sort Code:	214150018
Description:	"[Full name of Receiving Agent] - Payment for Food Concepts Rights"

Issuing House

