



RC 480173

## eTranzact International PLC

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**RIGHTS ISSUE OF 4,666,666,667 ORDINARY SHARES OF 50 KOBO EACH AT ₦1.50 PER SHARE ON THE BASIS OF TEN (10) NEW ORDINARY SHARES FOR EVERY NINE (9) ORDINARY SHARES HELD AS AT THE CLOSE OF BUSINESS ON MARCH 25, 2020**

Payable in full on Acceptance

### NOTICE TO RECEIVING AGENTS

1. The Acceptance List in respect of the eTranzact International PLC Rights Issue closed on Wednesday, August 12, 2020.
2. Receiving Agents have till Wednesday, August 19, 2020 to forward their returns to the Registrars to the Rights Issue, Meristem Registrars and Probate Services Limited at 213, Herbert Macaulay Street, Yaba. A copy of the completed electronic returns (in Excel format) showing the full name of each shareholder, full address of each shareholder, the total number of shares accepted (including the number of additional shares applied for – if any), value and the amount paid should be emailed to info@meristemregistrars.com and hard copies delivered to Meristem Registrars and Probate Services Limited at 213, Herbert Macaulay Street, Yaba.
3. Returns must include a bank draft for the total amount, payable to “eTranzact International PLC – Rights Issue Proceeds” and crossed “eTRANZACT RIGHTS”. Electronic payments must be made into the designated Offer Proceeds Accounts stated below with evidence of payment attached:

Account Details:		
<b>Bank</b>	First City Monument Bank Limited	Stanbic IBTC Bank Plc
<b>Account Name</b>	eTranzact International PLC – Rights Issue Proceeds	eTranzact International PLC – Rights Issue Proceeds
<b>Account Number</b>	0565107535	0036041892
<b>Narration</b>	“Full Name of Receiving Agent”	“Full Name of Receiving Agent”

4. Returns which are not received by close of business on Wednesday, August 19, 2020, may not be accepted.
5. Receiving Agents must ensure that the value of all the bank drafts/evidence of electronic payments is same as the total value of all acceptances being forwarded (including additional shares applied for – if any).
6. Ensure that joint applicants both sign the Participation Forms. Participation Forms from corporate organisations should be duly signed by authorised signatories and bear the company’s seal (where applicable) as well as the RC number.
7. Receiving Agents are advised to ensure that Participation Forms included in their returns are correctly completed. Incorrect/incomplete returns may be rejected and returned to the Receiving Agent by post.

### Issuing House(s):



1297664

**Lead Issuing House**



1208597

**Joint Issuing Houses**



1031358